



February 23, 2018

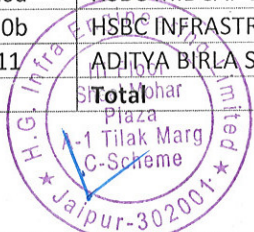
General Manager Listing Department BSE Limited P.J. Tower, Dalal Street Mumbai 400 001	Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051
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Dear Sir,

Re: Proposed Initial Public Offer of equity shares of Rs. 10 each ("Equity Shares") of H.G. Infra Engineering Limited (the "Company") comprising a fresh issue of Equity Shares by the Company aggregating up to Rs. 3,000 million ("Fresh Issue") and an offer for sale (the "Offer for Sale", and such Offer for Sale, together with the Fresh Issue, the "Offer") of up to 6,000,000 Equity Shares by certain selling shareholders (together, the "Selling Shareholders")

The IPO Committee of the Board of Directors of the Company at its meeting held on February 23, 2018 in consultation with the Book Running Lead Managers and the Selling Shareholders, has finalized allocation of 5,133,150 Equity Shares in aggregate, to Anchor Investors at Anchor Investor allocation price of Rs. 270 per Equity Share (including share premium of Rs. 260 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a % of Equity Shares under the Anchor Investor Portion
1	HDFC TRUSTEE COMPANY LTD- HDFC MF MONTHLY INCOME PLAN LONG TERM PLAN	599,995	11.69%
2a	SBI EQUITY OPPORTUNITIES FUND SERIES I	31,460	0.61%
2b	SBI EQUITY OPPORTUNITIES FUND SERIES IV	74,085	1.44%
2c	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	92,620	1.80%
2d	SBI MAGNUM MONTHLY INCOME PLAN FLOATER	105,545	2.06%
2e	SBI INFRASTRUCTURE FUND	296,285	5.77%
3	DSP BLACKROCK INDIA TIGER FUND	599,995	11.69%
4a	ADITYA BIRLA SUNLIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUNLIFE PURE VALUE FUND	451,880	8.80%
4b	ADITYA BIRLA SUNLIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUNLIFE INSURANCE INFRASTRUCTURE FUND	148,115	2.89%
5a	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE SMALL CAP FUND	377,740	7.36%
5b	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE CAPITAL BUILDER FUND 4 SRC	148,170	2.89%
5c	RELIANCE CAPITAL TRUSTEE CO LTD A/C RELIANCE CAPITAL BUILDER FUND 4 SRD	74,085	1.44%
6a	L&T MUTUAL FUND TRUSTEE LTD - L&T DYNAMIC EQUITY FUND	212,850	4.15%
6b	L&T MUTUAL FUND TRUSTEE LTD - L&T EMERGING OPPORTUNITIES FUND SERIES - I	213,675	4.16%
7	UTI- INFRASTRUCTURE FUND	370,040	7.21%
8a	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	363,000	7.07%
8b	KOTAK MONTHLY INCOME PLAN	37,015	0.72%
9a	IDFC INFRASTRUCTURE FUND	325,930	6.35%
9b	IDFC EQUITY OPPORTUNITIES FUND - SERIES 4	74,085	1.44%
10a	HSBC MIDCAP EQUITY FUND	167,695	3.27%
10b	HSBC INFRASTRUCTURE EQUITY FUND	100,595	1.96%
11	ADITYA BIRLA SUNLIFE INSURANCE COMPANY	268,290	5.23%
	Total	5,133,150	100.00%



H. G. INFRA ENGINEERING LTD.
 (Erstwhile known as H.G. Infra Engineering (P) Ltd.)

Visit us at : www.hginfra.com
 E-mail : info@hginfra.com

Corp. Office : III Floor, Sheel Mohar Plaza, A-1, Tilak Marg, C-Scheme
 Jaipur-302001 (Raj.)
 Regd. Office : 14, Panchwati Colony, Ratanada, Jodhpur-342001 (Raj.)

Tel. : +91 141 4106040 - 41
 Fax : +91 141 4106044
 Tel. : +91 291 2000307
 Fax : +91 291 2515327

Scheme-wise allocation for 10 Mutual Funds details in table below:

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10a	HSBC MIDCAP EQUITY FUND	167,695	3.27%
10b	HSBC INFRASTRUCTURE EQUITY FUND	100,595	1.96%
	Total	48,64,860	94.77%

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 13, 2018.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For H.G. Infra Engineering Limited

Authorised Signatory
Name: Ankita Mehra

Designation: Company Secretary & Compliance Officer

